

Fill in this information to identify the case:

United States Bankruptcy Court for the:  
Western District of Texas

Case number (if known): \_\_\_\_\_ Chapter 7

Check if this is an amended filing

# Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

<b>1. Debtor's name</b>	<u>Circle Brewing Company LLC</u>		
<b>2. All other names debtor used in the last 8 years</b>			
Include any assumed names, trade names, and <i>doing business as names</i>			
<b>3. Debtor's federal Employer Identification Number (EIN)</b>	<u>2 6 - 2 7 2 5 2 7 6</u>		
<b>4. Debtor's address</b>	<b>Principal place of business</b>		<b>Mailing address, if different from principal place of business</b>
	<u>149 Spanish Oak Tr</u>		
	Number	Street	
	<u>Elgin, TX 78621</u>		
	City	State	ZIP Code
	<u>Bastrop</u>		
	County		
<b>5. Debtor's website (URL)</b>			
<b>6. Type of debtor</b>	<input type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input checked="" type="checkbox"/> Other. Specify: <u>LLC</u>		

Debtor

Circle Brewing Company LLC

Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business****A. Check one:**

Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. §101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. §781(3))  
 None of the above

**B. Check all that apply:**

Tax-exempt entity (as described in 26 U.S.C. §501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .**

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

**Check one:**

Chapter 7  
 Chapter 9  
 Chapter 11. **Check all that apply:**

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 A plan is being filed with this petition.  
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

No

Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

No

Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_  
 MM / DD / YYYY

Case number, if known \_\_\_\_\_

Debtor Circle Brewing Company LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**11. Why is the case filed in this district?**

*Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

## Statistical and administrative information

**13. Debtor's estimation of available funds?**

*Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,000-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 10,001-25,000		<input type="checkbox"/> More than 100,000	

**15. Estimated assets**

<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Circle Brewing Company LLC \_\_\_\_\_ Case number (*if known*) \_\_\_\_\_  
 Name \_\_\_\_\_

**16. Estimated liabilities**

<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

### Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/22/2023  
 MM/ DD/ YYYY

 /s/ Benjamin Sabel \_\_\_\_\_ Benjamin Sabel  
 Signature of authorized representative of debtor Printed name

Title President

**18. Signature of attorney**

 /s/ Michael V. Baumer \_\_\_\_\_ Date 12/22/2023  
 Signature of attorney for debtor MM/ DD/ YYYY

Michael V. Baumer  
 Printed name

Law Office of Michael Baumer  
 Firm name

P.O. Box 1818  
 Number Street

Liberty Hill \_\_\_\_\_ TX \_\_\_\_\_ 78642-1818  
 City State ZIP Code

(512) 476-8707 \_\_\_\_\_ baumerlaw@baumerlaw.com  
 Contact phone Email address

01931920 \_\_\_\_\_ TX \_\_\_\_\_  
 Bar number State

Fill in this information to identify the case:

Debtor name Circle Brewing Company LLCUnited States Bankruptcy Court for the:  
Western District of Texas

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- Amended Schedule* \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration Statement of Financial Affairs \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/22/2023  
MM/ DD/ YYYY

**X**/s/ Benjamin Sabel

Signature of individual signing on behalf of debtor

Benjamin Sabel  
Printed namePresident  
Position or relationship to debtor

Fill in this information to identify the case:

Debtor Name	<u>Circle Brewing Company LLC</u>		
United States Bankruptcy Court for the:	Western	District of	Texas
Case number (If known):			

Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: *Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes. Fill in the information below.

## All cash or cash equivalents owned or controlled by the debtor

## Current value of debtor's interest

## 2. Cash on hand

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Chase BankChecking account8 0 1 1\$17.55

## 4. Other cash equivalents (Identify all)

4.1

4.2

## 5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$17.55

## Part 2: Deposits and prepayments

## 6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes. Fill in the information below.

## Current value of debtor's interest

## 7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 Stream Realty\$8,000.00

Debtor Circle Brewing Company LLC  
Name

Case number (if known) \_\_\_\_\_

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 \_\_\_\_\_

8.2 \_\_\_\_\_

9. **Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

\$8,000.00

## Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?** No. Go to Part 4. Yes. Fill in the information below.11. **Accounts receivable**

11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ face amount - doubtful or uncollectible accounts =..... → \_\_\_\_\_

11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ face amount - doubtful or uncollectible accounts =..... → \_\_\_\_\_

Current value of debtor's interest

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

## Part 4: Investments

13. **Does the debtor own any investments?** No. Go to Part 5. Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 \_\_\_\_\_

14.2 \_\_\_\_\_

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. \_\_\_\_\_

15.2. \_\_\_\_\_

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. \_\_\_\_\_

Debtor Circle Brewing Company LLC  
Name

Case number (if known) \_\_\_\_\_

16.2 \_\_\_\_\_

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.


Part 5: Inventory, excluding agriculture assets18. **Does the debtor own any inventory (excluding agriculture assets)?** No. Go to Part 6. Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. **Raw materials**\_\_\_\_\_  
MM / DD / YYYY \_\_\_\_\_20. **Work in progress**\_\_\_\_\_  
MM / DD / YYYY \_\_\_\_\_21. **Finished goods, including goods held for resale**

<u>Cold room inventory</u>	MM / DD / YYYY	unknown	ruined electricity off; no one can sell it	\$0.00
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22. **Other inventory or supplies**

<u>packing materials, cleaning chemicals, misc</u>	MM / DD / YYYY	unknown	professional knowledge	\$1,150.00
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23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\$1,150.00
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24. **Is any of the property listed in Part 5 perishable?** No Yes25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?** No Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?** No YesPart 6: Farming and fishing-related assets (other than titled motor vehicles and land)27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?** No. Go to Part 7. Yes. Fill in the information below.

Debtor Circle Brewing Company LLC  
Name

Case number (if known) \_\_\_\_\_

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	_____	_____	_____
29. Farm animals Examples: Livestock, poultry, farm-raised fish	_____	_____	_____
30. Farm machinery and equipment (Other than titled motor vehicles)	_____	_____	_____
31. Farm and fishing supplies, chemicals, and feed	_____	_____	_____
32. Other farming and fishing-related property not already listed in Part 6	_____	_____	_____
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.	_____		
34. Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 7: Office furniture, fixtures, and equipment; and collectibles			
38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? <input type="checkbox"/> No. Go to Part 8. <input checked="" type="checkbox"/> Yes. Fill in the information below.			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	_____	_____	_____

Debtor Circle Brewing Company LLC  
Name

Case number (if known) \_\_\_\_\_

	<u>Miscellaneous office furniture - desks, computers, shelving etc</u>	unknown	professional knowledge	\$1,350.00
40.	<b>Office fixtures</b>			
	<u>Wine barrel racks (22)</u>	unknown	professional knowledge	\$1,100.00
	<u>Wooden light fixtures</u>	unknown	professional knowledge	\$4,000.00
41.	<b>Office equipment, including all computer equipment and communication systems equipment and software</b>			
	<u>Wild Goose canning line</u>	unknown	professional knowledge	\$100,000.00
	<u>3 vessel specific mechanical brewhouse</u>	unknown	professional knowledge	\$148,000.00
	<u>4 90 BBL tanks</u>	unknown	professional knowledge	\$100,000.00
	<u>3 60 BBL tanks</u>	unknown	professional knowledge	\$63,000.00
	<u>3 20 BBL tanks</u>	unknown	professional knowledge	\$35,000.00
	<u>Kegs</u>	unknown	professional knowledge	\$25,500.00
	<u>Boiler</u>	unknown	professional knowledge	\$40,000.00
	<u>Chiller</u>	unknown	professional knowledge	\$25,000.00
	<u>Keg washer</u>	unknown	professional knowledge	\$24,000.00
	<u>Grain mill</u>	unknown	professional knowledge	\$7,000.00
	<u>Air compressor</u>	unknown	professional knowledge	\$1,000.00
	<u>Reach-in cooler</u>	unknown	professional knowledge	\$2,000.00
	<u>Water dispenser</u>	unknown	professional knowledge	\$250.00
	<u>10 foot Werner ladder</u>	unknown	professional knowledge	\$250.00
	<u>Canning feed table</u>	unknown	professional knowledge	\$10,000.00
	<u>2 Mobile process pumps</u>	unknown	professional knowledge	\$3,000.00
	<u>miscellaneous tools</u>	unknown	professional knowledge	\$500.00

Debtor Circle Brewing Company LLC  
Name

Case number (if known) \_\_\_\_\_

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

42.2 \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

42.3 \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

43. **Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

**\$590,950.00**

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

 No Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

 No Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

 No. Go to Part 9. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 <u>2005 Ford E350 / titled in Judson Mulherin's name - bare legal title only</u>	unknown	professional knowledge	\$2,500.00
47.2 <u>2007 Ford E350</u>	unknown	professional knowledge	\$2,500.00
47.3 <u>John Deer 4110 Tractor</u>	unknown	professional knowledge	\$8,200.00
47.4 <u>Forklift</u>	unknown	professional knowledge	\$6,000.00

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

48.2 \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

49. **Aircraft and accessories**

49.1 \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

49.2 \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Debtor Circle Brewing Company LLC  
Name

Case number (if known) \_\_\_\_\_

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

\$19,200.00

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?

 No  
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

 No  
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

 No. Go to Part 10.  
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 office/warehouse/production facility / <u>816 Lexington Rd Elgin, TX 78621</u>	Fee Simple	unknown	recent offer	\$2,668,700.00

56. Total of Part 9

\$2,668,700.00

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

 No  
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

 No  
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

 No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			

Debtor **Circle Brewing Company LLC**  
Name

Case number (if known) \_\_\_\_\_

Logo, brand names, recipes for beers	unknown	professional knowledge	\$20,000.00
61. Internet domain names and websites			
62. Licenses, franchises, and royalties	unknown	Can't be sold	\$0.00
63. Customer lists, mailing lists, or other compilations	unknown	professional knowledge	\$0.00
customer list			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10	\$20,000.00		
Add lines 60 through 65. Copy the total to line 89.			
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Part 11: All other assets			
70. Does the debtor own any other assets that have not yet been reported on this form?	Include all interests in executory contracts and unexpired leases not previously reported on this form.		
<input checked="" type="checkbox"/> No. Go to Part 12. <input type="checkbox"/> Yes. Fill in the information below.			Current value of debtor's interest
71. Notes receivable			
Description (include name of obligor) <hr/> Total face amount - doubtful or uncollectible amount = →			
72. Tax refunds and unused net operating losses (NOLs)	Description (for example, federal, state, local) <hr/> Tax year _____		

Debtor Circle Brewing Company LLC  
Name

Case number (if known) \_\_\_\_\_

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Tax year \_\_\_\_\_  
Tax year \_\_\_\_\_73. **Interests in insurance policies or annuities**


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74. **Causes of action against third parties (whether or not a lawsuit has been filed)**


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Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**


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Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

76. **Trusts, equitable or future interests in property**


---

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

---



---

78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

---

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

No  
 Yes

Debtor Circle Brewing Company LLC  
Name

Case number (if known) \_\_\_\_\_

## Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$17.55	
81. Deposits and prepayments. Copy line 9, Part 2.	\$8,000.00	
82. Accounts receivable. Copy line 12, Part 3.		
83. Investments. Copy line 17, Part 4.		
84. Inventory. Copy line 23, Part 5.	\$1,150.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$590,950.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$19,200.00	
88. Real property. Copy line 56, Part 9.....	→	\$2,668,700.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$20,000.00	
90. All other assets. Copy line 78, Part 11.	+ _____	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$639,317.55	+ 91b. \$2,668,700.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....		\$3,308,017.55

Fill in this information to identify the case:

Debtor name	Circle Brewing Company LLC		
United States Bankruptcy Court for the:	Western	District of	Texas
Case number (if known):			

Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A <b>Amount of claim</b> Do not deduct the value of collateral.	Column B <b>Value of collateral that supports this claim</b>	
2.1 Creditor's name Prosperity Bank	Describe debtor's property that is subject to a lien office/warehouse/production facility, 2005 Ford E350, 2007 Ford E350, John Deer 4110 Tractor, Forklift, 10 foot Werner ladder, 2 Mobile process pumps, 3 20 BBL tanks, 3 60 BBL tanks, 3 vessel specific mechanical brewhouse, 4 90 BBL tanks, Air compressor, Boiler, Canning feed table, Chiller, Cold room inventory, Grain mill, Keg washer, Kegs, Miscellaneous office furniture - desks, computers, shelving etc, miscellaneous tools, packing materials, cleaning chemicals, misc, Reach-in cooler, Water dispenser, Wild Goose canning line, Wine barrel racks (22), Wooden light fixtures, Logo, brand names, recipes for beers	\$3,533,690.00	\$3,300,000.00
Creditor's mailing address Mark Schmutz 23310 Cinco Ranch Blvd Katy, TX 77494-2883			
Creditor's email address, if known	Describe the lien deed of trust/UCC-1		
Date debt was incurred 2/2020			
Last 4 digits of account number	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.		\$4,049,055.00	

Debtor Circle Brewing Company LLC  
Name

Part 1: Additional Page

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.2 Creditor's name</b> <hr/> US Small Business Administration	<b>Describe debtor's property that is subject to a lien</b> <hr/> <hr/> <hr/>	\$515,365.00 <hr/> unknown
<b>Creditor's mailing address</b> <hr/> Disaster Processing & Disbursement		
<hr/> 14925 Kingsport Rd		
<hr/> Fort Worth, TX 76155-2243		
<b>Creditor's email address, if known</b> <hr/> <hr/>	<b>Describe the lien</b> <hr/> 2nd lien on fixtures, furniture and equipment (UCC filed)	
<b>Date debt was incurred</b> <hr/> 6/2020	<b>Is the creditor an insider or related party?</b>	
<hr/> <hr/>	<input checked="" type="checkbox"/> No	
<hr/> <hr/>	<input type="checkbox"/> Yes	
<b>Last 4 digits of account number</b> <hr/> _____	<b>Is anyone else liable on this claim?</b>	
<hr/> <hr/>	<input type="checkbox"/> No	
<hr/> <hr/>	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
<b>Do multiple creditors have an interest in the same property?</b> <hr/>	<b>As of the petition filing date, the claim is:</b>	
<input checked="" type="checkbox"/> No	Check all that apply.	
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent	
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated	
<hr/> <hr/>	<input type="checkbox"/> Disputed	
<hr/> <hr/>	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	

Debtor Circle Brewing Company LLC  
Name

Case number (if known) \_\_\_\_\_

## Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

**List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.**

**If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.**

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Prosperity Bank 1862 Rock Prairie Rd College Station, TX 77845	Line 2. <u>1</u>	-----
Prosperity Bank Attn: Tiffaney P. Edwards 11451 Broadway Pearland, TX 77584	Line 2. <u>1</u>	-----
L. David Smith 2618 Kittansett Circle Katy, TX 77450	Line 2. <u>1</u>	-----
United States Attorney General 950 Pennsylvania Ave., N.W. Department of Justice Washington, DC 20530	Line 2. <u>2</u>	-----
United States Attorney/SBA 601 NW Loop 410, Ste. 600 San Antonio, TX 78316-5512	Line 2. <u>2</u>	-----
US Small Business Administration Little Rock Commercial Loan Servicing 2120 Riverfront Dr Ste 100 Little Rock, AR 72202-1794	Line 2. <u>2</u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----



Debtor Circle Brewing Company LLC  
Name

Case number (if known) \_\_\_\_\_

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
_____	Line 2. _____	_____
_____	Line 2. _____	_____
_____	Line 2. _____	_____
_____	Line 2. _____	_____
_____	Line 2. _____	_____



Fill in this information to identify the case:

Debtor name Circle Brewing Company LLCUnited States Bankruptcy Court for the:  
Western District of Texas

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)** No. Go to Part 2. Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**

	Total claim	Priority amount
<b>2.1 Priority creditor's name and mailing address</b> <u>Internal Revenue Service</u> <u>Special Procedures Staff - Insolvency</u> <u>Po Box 7346</u> <u>Philadelphia, PA 19101-7346</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$807.00</u> <u>\$807.00</u>
<b>Date or dates debt was incurred</b> <u>2023</u>	<b>Basis for the Claim:</b> <u>941 taxes</u>	
<b>Last 4 digits of account number</b> <u>_____</u>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u></b>		
<b>2.2 Priority creditor's name and mailing address</b> <u>_____</u> <u>_____</u> <u>_____</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>_____</u> <u>_____</u>
<b>Date or dates debt was incurred</b> <u>_____</u>	<b>Basis for the claim:</b> <u>_____</u>	
<b>Last 4 digits of account number</b> <u>_____</u>	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
<b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>_____</u></b>		

Debtor	<u>Circle Brewing Company LLC</u>	Name	Case number (if known) _____																		
Part 2: List All Creditors with NONPRIORITY Unsecured Claims																					
<p>3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; padding: 5px;">3.1 Nonpriority creditor's name and mailing address</th> <th style="text-align: right; padding: 5px;">Amount of claim</th> </tr> </thead> <tbody> <tr> <td style="padding: 5px;"> <u>Air Supply of North Texas</u>  <u>2829 Fort Worth Ave</u>  <u>Dallas, TX 75211</u> </td> <td style="text-align: right; padding: 5px;"><u>\$243.00</u></td> </tr> <tr> <td style="padding: 5px;"> <u>Date or dates debt was incurred</u> <u>various</u>  <u>Last 4 digits of account number</u> <u>1 9 5 0</u> </td> <td style="text-align: right; padding: 5px;"> <u>As of the petition filing date, the claim is:</u>  <u>Check all that apply.</u>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed    <u>Basis for the claim:</u> <u>CO2 equipment lease</u>  <u>Is the claim subject to offset?</u>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes         </td> </tr> <tr> <td style="padding: 5px;"> <u>3.2 Nonpriority creditor's name and mailing address</u>  <u>Allen and Linda Buck</u>  <u>6226 Belle Rive Dr</u>  <u>Brentwood, TN 37027</u> </td> <td style="text-align: right; padding: 5px;"><u>unknown</u></td> </tr> <tr> <td style="padding: 5px;"> <u>Date or dates debt was incurred</u> _____  <u>Last 4 digits of account number</u> _____         </td> <td style="text-align: right; padding: 5px;"> <u>As of the petition filing date, the claim is:</u>  <u>Check all that apply.</u>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed    <u>Basis for the claim:</u> <u>investor - .938%</u>  <u>Is the claim subject to offset?</u>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes         </td> </tr> <tr> <td style="padding: 5px;"> <u>3.3 Nonpriority creditor's name and mailing address</u>  <u>Andrew Michael Davis</u>  <u>6609 Mitra Dr</u>  <u>Austin, TX 78739</u> </td> <td style="text-align: right; padding: 5px;"><u>unknown</u></td> </tr> <tr> <td style="padding: 5px;"> <u>Date or dates debt was incurred</u> _____  <u>Last 4 digits of account number</u> _____         </td> <td style="text-align: right; padding: 5px;"> <u>As of the petition filing date, the claim is:</u>  <u>Check all that apply.</u>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed    <u>Basis for the claim:</u> <u>investor - 1.0%</u>  <u>Is the claim subject to offset?</u>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes         </td> </tr> <tr> <td style="padding: 5px;"> <u>3.4 Nonpriority creditor's name and mailing address</u>  <u>Arryved</u>  <u>3002 Sterling Circle #100</u>  <u>Boulder, CO 80301</u> </td> <td style="text-align: right; padding: 5px;"><u>\$1,738.00</u></td> </tr> <tr> <td style="padding: 5px;"> <u>Date or dates debt was incurred</u> <u>4/2023</u>  <u>Last 4 digits of account number</u> _____         </td> <td style="text-align: right; padding: 5px;"> <u>As of the petition filing date, the claim is:</u>  <u>Check all that apply.</u>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed    <u>Basis for the claim:</u> <u>POS services</u>  <u>Is the claim subject to offset?</u>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes         </td> </tr> </tbody> </table>				3.1 Nonpriority creditor's name and mailing address	Amount of claim	<u>Air Supply of North Texas</u> <u>2829 Fort Worth Ave</u> <u>Dallas, TX 75211</u>	<u>\$243.00</u>	<u>Date or dates debt was incurred</u> <u>various</u> <u>Last 4 digits of account number</u> <u>1 9 5 0</u>	<u>As of the petition filing date, the claim is:</u> <u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <u>Basis for the claim:</u> <u>CO2 equipment lease</u> <u>Is the claim subject to offset?</u> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>3.2 Nonpriority creditor's name and mailing address</u> <u>Allen and Linda Buck</u> <u>6226 Belle Rive Dr</u> <u>Brentwood, TN 37027</u>	<u>unknown</u>	<u>Date or dates debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	<u>As of the petition filing date, the claim is:</u> <u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <u>Basis for the claim:</u> <u>investor - .938%</u> <u>Is the claim subject to offset?</u> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>3.3 Nonpriority creditor's name and mailing address</u> <u>Andrew Michael Davis</u> <u>6609 Mitra Dr</u> <u>Austin, TX 78739</u>	<u>unknown</u>	<u>Date or dates debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	<u>As of the petition filing date, the claim is:</u> <u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <u>Basis for the claim:</u> <u>investor - 1.0%</u> <u>Is the claim subject to offset?</u> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>3.4 Nonpriority creditor's name and mailing address</u> <u>Arryved</u> <u>3002 Sterling Circle #100</u> <u>Boulder, CO 80301</u>	<u>\$1,738.00</u>	<u>Date or dates debt was incurred</u> <u>4/2023</u> <u>Last 4 digits of account number</u> _____	<u>As of the petition filing date, the claim is:</u> <u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <u>Basis for the claim:</u> <u>POS services</u> <u>Is the claim subject to offset?</u> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.1 Nonpriority creditor's name and mailing address	Amount of claim																				
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<u>Date or dates debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	<u>As of the petition filing date, the claim is:</u> <u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <u>Basis for the claim:</u> <u>investor - .938%</u> <u>Is the claim subject to offset?</u> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes																				
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<u>Date or dates debt was incurred</u> _____ <u>Last 4 digits of account number</u> _____	<u>As of the petition filing date, the claim is:</u> <u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <u>Basis for the claim:</u> <u>investor - 1.0%</u> <u>Is the claim subject to offset?</u> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes																				
<u>3.4 Nonpriority creditor's name and mailing address</u> <u>Arryved</u> <u>3002 Sterling Circle #100</u> <u>Boulder, CO 80301</u>	<u>\$1,738.00</u>																				
<u>Date or dates debt was incurred</u> <u>4/2023</u> <u>Last 4 digits of account number</u> _____	<u>As of the petition filing date, the claim is:</u> <u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <u>Basis for the claim:</u> <u>POS services</u> <u>Is the claim subject to offset?</u> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes																				

Debtor Circle Brewing Company LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

## Part 2: Additional Page

3.5	Nonpriority creditor's name and mailing address <u>Benjamin Sabel</u> <u>149 Spanish Oak Tr</u> <u>Elgin, TX 78621</u>	As of the petition filing date, the claim is: <u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <u>Basis for the claim: investor - 36.375%</u>	<u>unknown</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.6	Nonpriority creditor's name and mailing address <u>Benjamin Sabel</u> <u>149 Spanish Oak Tr</u> <u>Elgin, TX 78621</u>	As of the petition filing date, the claim is: <u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <u>Basis for the claim: internal bond loan</u>	<u>\$424,215.00</u>
	Date or dates debt was incurred <u>3/1/2023</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.7	Nonpriority creditor's name and mailing address <u>Bluebonnet Electric Coop</u> <u>PO Box 240</u> <u>Giddings, TX 78942</u>	As of the petition filing date, the claim is: <u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <u>Basis for the claim: utilities</u>	<u>\$4,293.00</u>
	Date or dates debt was incurred <u>2023</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>7 9 3 4</u>		
3.8	Nonpriority creditor's name and mailing address <u>Butch Weinberg Living Trust</u> <u>2044 E. 72nd Place #3</u> <u>Chicago, IL 60649-3004</u>	As of the petition filing date, the claim is: <u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <u>Basis for the claim: investor - .313%</u>	<u>unknown</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		

Debtor Circle Brewing Company LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

## Part 2: Additional Page

3.9	Nonpriority creditor's name and mailing address  <u>Centerpoint Energy</u> <u>PO Box 4981</u> <u>Houston, TX 77210</u>	As of the petition filing date, the claim is: <u>\$146.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <i>Basis for the claim: utilities</i>
	Date or dates debt was incurred <u>various</u>  Last 4 digits of account number <u>1 9 - 5</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address  <u>Charles and Christine Powers</u> <u>11410 Gunfight Ln</u> <u>Austin, TX 78748</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <i>Basis for the claim: investor - .375%</i>
	Date or dates debt was incurred _____  Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address  <u>Charter Communications</u> <u>PO Box 760261</u> <u>St Louis, MO 63109</u>	As of the petition filing date, the claim is: <u>\$905.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <i>Basis for the claim: utilities</i>
	Date or dates debt was incurred <u>various</u>  Last 4 digits of account number <u>2 8 6 4</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address  <u>Chase</u> <u>Po Box 6294</u> <u>Carol Stream, IL 60197-6294</u>	As of the petition filing date, the claim is: <u>\$101,153.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <i>Basis for the claim: credit card</i>
	Date or dates debt was incurred <u>various</u>  Last 4 digits of account number <u>9 2 4 4</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Circle Brewing Company LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

## Part 2: Additional Page

3.13	Nonpriority creditor's name and mailing address  <u>City of Austin - Austin Energy</u> <u>PO Box 2267</u> <u>Austin, TX 78783-2267</u>	As of the petition filing date, the claim is: <u>\$908.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <i>Basis for the claim: utilities</i>
	Date or dates debt was incurred <u>various</u>  Last 4 digits of account number <u>0 0 0 0</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address  <u>City of Elgin</u> <u>PO Box 591</u> <u>Elgin, TX 78621</u>	As of the petition filing date, the claim is: <u>\$211.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <i>Basis for the claim: utilities</i>
	Date or dates debt was incurred <u>various</u>  Last 4 digits of account number <u>-----</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address  <u>Cynthia McKinney</u> <u>1027 W. 7 1/2 St</u> <u>Houston, TX 77007</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <i>Basis for the claim: investor - .625%</i>
	Date or dates debt was incurred <u>-----</u>  Last 4 digits of account number <u>-----</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address  <u>David and Patricia Steinwedell</u> <u>1036 Liberty Park Dr #4B</u> <u>Austin, TX 78746</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <i>Basis for the claim: investor - .063%</i>
	Date or dates debt was incurred <u>-----</u>  Last 4 digits of account number <u>-----</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.17	Nonpriority creditor's name and mailing address  <u>Donald Taylor</u>  <u>7815 Kawshiek Path</u>  <u>Hanover, MD 21076</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - .375%</b>	unknown
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.18	Nonpriority creditor's name and mailing address  <u>Dr Edward Mackey Jr</u>  <u>1212 Bell Meade Blvd</u>  <u>Nashville, TN 37205</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - .313%</b>	unknown
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.19	Nonpriority creditor's name and mailing address  <u>EcoLab</u>  <u>PO Box 70343</u>  <u>Chicago, IL 60673</u>	As of the petition filing date, the claim is: <u>\$379.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: vendor</b>	
	Date or dates debt was incurred <u>8/2023</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>9 7 4 8</u>		
3.20	Nonpriority creditor's name and mailing address  <u>Eric Vaughan</u>  <u>1421 Northridge Dr</u>  <u>Austin, TX 78723</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - .438%</b>	unknown
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		

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3.21	Nonpriority creditor's name and mailing address  <u>Frontier Bank</u> <u>1213 US 290</u> <u>Elgin, TX 78621</u>	As of the petition filing date, the claim is: <u>\$120,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>line of credit</u>
	Date or dates debt was incurred <u>10/1/2022</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number <u>_____</u>	
3.22	Nonpriority creditor's name and mailing address  <u>Grande Communications</u> <u>PO Box 671260</u> <u>Dallas, TX 75267-1260</u>	As of the petition filing date, the claim is: <u>\$106.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>utilites</u>
	Date or dates debt was incurred <u>various</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number <u>9 - 0 1</u>	
3.23	Nonpriority creditor's name and mailing address  <u>Intuit Funding</u> <u>2700 Coast Ave</u> <u>Mountain View, CA 94043</u>	As of the petition filing date, the claim is: <u>\$74,690.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>line of credit</u>
	Date or dates debt was incurred <u>4/12/2022</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number <u>_____</u>	
3.24	Nonpriority creditor's name and mailing address  <u>James Graham Keefe</u> <u>1506 Hollywood Ave</u> <u>Dallas, TX 75208</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>investor - .688%</u>
	Date or dates debt was incurred <u>_____</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number <u>_____</u>	

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3.25	Nonpriority creditor's name and mailing address  <u>Jesse Eaves and Stephanie Bald</u> <u>1629 Newton St NW</u> <u>Washington, DC 20010</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - .063%</b>	<u>unknown</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.26	Nonpriority creditor's name and mailing address  <u>Johnathan Patrick Vaden</u> <u>1373 Tierra Circle</u> <u>Winter Park, FL 32792</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - .313%</b>	<u>unknown</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.27	Nonpriority creditor's name and mailing address  <u>Jonathan Wang</u> <u>41869 Skywood Dr</u> <u>Temecula, CA 92591</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - .125%</b>	<u>unknown</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.28	Nonpriority creditor's name and mailing address  <u>Jordan Berkowitz</u> <u>2250 Hamlet Cr</u> <u>Round Rock, TX 78664</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - .188%</b>	<u>unknown</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		

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3.29	Nonpriority creditor's name and mailing address  <u>Joseph Champlin</u> <u>1027 W, 7 1/2 St</u> <u>Houston, TX 77007</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - .375%</b>	unknown
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.30	Nonpriority creditor's name and mailing address  <u>Joseph Marianelli</u> <u>2601 Penny Ln #131</u> <u>Austin, TX 78757</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - .063%</b>	unknown
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.31	Nonpriority creditor's name and mailing address  <u>Joseph Mulherin</u> <u>5050 Hill Place Dr</u> <u>Nashville, TN 37205</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - 9.063%</b>	unknown
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.32	Nonpriority creditor's name and mailing address  <u>Joseph Yu</u> <u>909 Brookhill Rd</u> <u>Louisville, KY 40223</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - .813%</b>	unknown
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		

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3.33	Nonpriority creditor's name and mailing address  <u>Judson Mulherin</u> <u>612 Cardinal St</u> <u>Elgin, TX 78621</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - 33%</b>	unknown
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.34	Nonpriority creditor's name and mailing address  <u>Laura Rodriguez</u> <u>9301 Vera Cruz</u> <u>Austin, TX 78737</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: internal bond loan</b>	\$50,812.00
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.35	Nonpriority creditor's name and mailing address  <u>Laura Rodriguez and Karen Bachtel</u> <u>9301 Vera Cruz Rd</u> <u>Austin, TX 78737</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - 1.688%</b>	unknown
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.36	Nonpriority creditor's name and mailing address  <u>Maciej Bajkowski</u> <u>6208 Spicebrush Cv</u> <u>Austin, TX 78759</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - ,313%</b>	unknown
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		

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3.37	Nonpriority creditor's name and mailing address  <u>Mathys + Protestio</u> <u>917 SW Oak St 315</u> <u>Portland, OR 97205</u>	As of the petition filing date, the claim is: <u>\$34,267.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <i>Basis for the claim:</i> <u>temp to hire</u>
	Date or dates debt was incurred <u>2023</u>  Last 4 digits of account number <u>-----</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.38	Nonpriority creditor's name and mailing address  <u>Michael and Paula Grad</u> <u>4322 Palladio Dr</u> <u>Austin, TX 78731</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <i>Basis for the claim:</i> <u>investor - .313%</u>
	Date or dates debt was incurred <u>-----</u>  Last 4 digits of account number <u>-----</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.39	Nonpriority creditor's name and mailing address  <u>Money In Action Investment Club</u> <u>19506 Cabra Ct</u> <u>Katy, TX 77449</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <i>Basis for the claim:</i> <u>investor .063%</u>
	Date or dates debt was incurred <u>-----</u>  Last 4 digits of account number <u>-----</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.40	Nonpriority creditor's name and mailing address  <u>Nathan Crowell</u> <u>6407 Shoal Creek Blvd</u> <u>Austin, TX 78757</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <i>Basis for the claim:</i> <u>investor - .313%</u>
	Date or dates debt was incurred <u>-----</u>  Last 4 digits of account number <u>-----</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.41	Nonpriority creditor's name and mailing address  <u>Novat Nintunze</u> <u>10401 Brimfield Dr</u> <u>Austin, TX 78726</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - .125%</b>	unknown
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.42	Nonpriority creditor's name and mailing address  <u>Olivia B. Sabel</u> <u>952 Shadow Lane</u> <u>Mount Juliet, TN 37122</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - 3.125%</b>	unknown
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.43	Nonpriority creditor's name and mailing address  <u>Patrick Osborne</u> <u>952 Shadow Lane</u> <u>Mount Juliet, TN 37122</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - /313%</b>	unknown
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.44	Nonpriority creditor's name and mailing address  <u>Praneeth Patlola</u> <u>5700 Tapadera Trace Ln #731</u> <u>Austin, TX 78727</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - .063%</b>	unknown
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		

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3.45	Nonpriority creditor's name and mailing address  <u>Prosperity Bank</u> <u>1862 Rock Prairie Rd</u> <u>College Station, TX 77845</u>	As of the petition filing date, the claim is: <u>\$992.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <i>Basis for the claim: <u>overdraft</u></i>
	Date or dates debt was incurred <u>12/2023</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number <u>9 2 7 1</u>	
3.46	Nonpriority creditor's name and mailing address  <u>Reagan Outdoor Advertising</u> <u>7301 Burleson Rd</u> <u>Austin, TX 78744</u>	As of the petition filing date, the claim is: <u>\$12,925.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <i>remainder due on</i> <i>Basis for the claim: <u>advertising contract</u></i>
	Date or dates debt was incurred <u>2023</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number <u>4 2 9 5</u>	
3.47	Nonpriority creditor's name and mailing address  <u>Robert Sabel Living Trust</u> <u>Robert E Sabel Trustee</u> <u>3572 Beach Dr SE</u> <u>Saint Petersburg, FL 33705</u>	As of the petition filing date, the claim is: <u>\$58,425.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <i>Basis for the claim: <u>internal bond loan</u></i>
	Date or dates debt was incurred <u>6/9/2023</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number <u>-----</u>	
3.48	Nonpriority creditor's name and mailing address  <u>Robert Sabel Living Trust</u> <u>Robert E Sabel Trustee</u> <u>3572 Beach Dr SE</u> <u>Saint Petersburg, FL 33705</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <i>Basis for the claim: <u>investor - 4.5%</u></i>
	Date or dates debt was incurred <u>-----</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number <u>-----</u>	

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3.49	Nonpriority creditor's name and mailing address  <u>Rohan Tyagi</u> <u>37 Arlington Ct</u> <u>Jasper, IN 47546</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - .125%</b>	unknown
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.50	Nonpriority creditor's name and mailing address  <u>Ryan Applegate</u> <u>2155 Lafite Sq</u> <u>Smyrna, GA 30080</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - .063%</b>	unknown
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.51	Nonpriority creditor's name and mailing address  <u>Scott Collier Craig</u> <u>1300 Verdant Way</u> <u>Austin, TX 78746</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - .375%</b>	unknown
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.52	Nonpriority creditor's name and mailing address  <u>Stanley Snyder</u> <u>604 Enquirer Ave</u> <u>Nashville, TN 37205</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - .438%</b>	unknown
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		

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3.53	Nonpriority creditor's name and mailing address <u>Steven and Christine Berkowitz</u> <u>2250 Hamlet Cir</u> <u>Round Rock, TX 78664</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - .313%</b>	unknown
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.54	Nonpriority creditor's name and mailing address <u>Steven Eskin</u> <u>2322 Golf Club Ln</u> <u>Nashville, TN 37215</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - .313%</b>	unknown
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.55	Nonpriority creditor's name and mailing address <u>Steven Statham</u> <u>21015 Ridgeview Loop</u> <u>Leander, TX 78645</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - .125%</b>	unknown
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.56	Nonpriority creditor's name and mailing address <u>The Hartford</u> <u>PO Box 660916</u> <u>Dallas, TX 75266-0916</u>	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: insurance</b>	\$4,796.00
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		

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3.57	Nonpriority creditor's name and mailing address  <u>Timothy Dehne</u> <u>4508 Court of St James</u> <u>Austin, TX 78730</u>	As of the petition filing date, the claim is:  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - 1.25%</b>	<u>unknown</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.58	Nonpriority creditor's name and mailing address  <u>Ty Crum</u> <u>24426 Hikers Bend Dr</u> <u>Katy, TX 77493</u>	As of the petition filing date, the claim is:  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - .125%</b>	<u>unknown</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.59	Nonpriority creditor's name and mailing address  <u>Victor Lopez</u> <u>1232 E. 19th St Apt 312</u> <u>Oakland, CA 94606</u>	As of the petition filing date, the claim is:  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: investor - .375%</b>	<u>unknown</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.60	Nonpriority creditor's name and mailing address  <u>Vintage Beatrice Cove LP</u> <u>3600 N. Capital of TX Hwy Bldg B, Suite 250</u> <u>Austin, TX 78746</u>	As of the petition filing date, the claim is:  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$618,487.00</u>
	Date or dates debt was incurred _____	<b>Payments due 8/23 to end of lease</b>	<b>estimated commercial Basis for the claim: lease deficiency</b>
	Last 4 digits of account number _____	 <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Circle Brewing Company LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

## Part 2: Additional Page

3.61	Nonpriority creditor's name and mailing address  <u>Waste Management</u>  <u>PO Box 3020</u>  <u>Monroe, WI 53566</u>	As of the petition filing date, the claim is: <u>\$765.00</u>  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <i>Basis for the claim: utilities</i>
	Date or dates debt was incurred <u>2023</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number <u>5 0 6 1</u>	
3.62	Nonpriority creditor's name and mailing address  <u>William Karschnik</u>  <u>4 Evergreen Dr</u>  <u>Round Rock, TX 78664</u>	As of the petition filing date, the claim is: <u>unknown</u>  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <i>Basis for the claim: investor - .063%</i>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.63	Nonpriority creditor's name and mailing address  <u>Worth Seaman</u>  <u>9320 Manipari Lane</u>  <u>Austin, TX 78749</u>	As of the petition filing date, the claim is: <u>unknown</u>  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <i>Basis for the claim: investor - .125%</i>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	

Debtor	<u>Circle Brewing Company LLC</u> Name	Case number (if known)	
Part 3: List Others to Be Notified About Unsecured Claims			
4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.			
If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.			
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Astound Business Solutions</u> <u>PO Box 1330</u> <u>Wilkes Barre, PA 18703</u>	Line <u>3.22</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.2	<u>Chase Bank</u> <u>270 Park Ave</u> <u>New York, NY 10017</u>	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain _____	<u>9</u> <u>2</u> <u>4</u> <u>4</u>
4.3	<u>Internal Revenue Service</u> <u>Special Procedures Staff</u> <u>300 E. 8th Street, Stop 5026 AUS</u> <u>Austin, TX 78701</u>	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.4	<u>Ranger A-TX, LP</u> <u>PO Box 841552</u> <u>Dallas, TX 75284-1552</u>	Line <u>3.60</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.5	<u>Sequium Asset Solutions, LLC</u> <u>1130 Northchase Pkwy Ste 150</u> <u>Marietta, GA 30067</u>	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.6	<u>Stream Realty Partners Austin LP</u> <u>as Agent for Ranger A-TX LP</u> <u>515 Congress Ave #2100</u> <u>Austin, TX 78701</u>	Line <u>3.60</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.7	<u>United States Attorney General</u> <u>Department of Justice</u> <u>950 Pennsylvania Ave. N.W.</u> <u>Washington, DC 20530</u>	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	_____

Debtor	<u>Circle Brewing Company LLC</u> Name	Case number (if known) _____
Part 3: Additional Page		
4.8	<u>United States Attorney/IRS</u> <u>601 NW Loop 410 Ste. 600</u> <u>San Antonio, TX 78316-5512</u>	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____

Debtor Circle Brewing Company LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a.	Total claims from Part 1	5a. <u>\$807.00</u>
5b.	Total claims from Part 2	5b. + <u>\$1,510,456.00</u>
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. <u>\$1,511,263.00</u>

Fill in this information to identify the case:

Debtor name Circle Brewing Company LLCUnited States Bankruptcy Court for the:  
Western District of TexasCase number (if known): \_\_\_\_\_ Chapter 7 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>CO2 equipment</u>	Air Supply
	State the term remaining	<u>Contract to be REJECTED</u>	<u>2829 Fort Worth Ave</u>
	List the contract number of any government contract	<u>0 months</u>	<u>Dallas, TX 75211</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>dishwashers</u>	Ecolab
	State the term remaining	<u>Contract to be REJECTED</u>	<u>PO Box 70343</u>
	List the contract number of any government contract	<u>1 months</u>	<u>Chicago, IL 60673</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>billboard lease</u>	Reagan Outdoor Billboard
	State the term remaining	<u>Contract to be REJECTED</u>	<u>7301 Burleson Rd</u>
	List the contract number of any government contract	<u>4 months</u>	<u>Austin, TX 78744</u>
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>tap room</u>	Vintage Beatrice Cove LP
	State the term remaining	<u>Contract to be REJECTED</u>	<u>3600 N. Capital of TX Highway Bldg B, Suite 250</u>
	List the contract number of any government contract	<u>41 months</u>	<u>Austin, TX 78746</u>

Fill in this information to identify the case:

Check if this is an amended filing

# Official Form 206H

## Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor		
Name		Mailing address		Name	
				Check all schedules that apply:	
2.1	<u>Benjamin Sabel</u>	149 Spanish Oak Tr	Street	<u>Chase</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Elgin, TX 78621</u>		<u>Prosperity Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	<u>US Small Business Administration</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
				<u>Frontier Bank</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2	<u>Judson Mulherin</u>	612 Cardinal St	Street	<u>Prosperity Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Elgin, TX 78621</u>		<u>US Small Business Administration</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3		Street			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	<u>ZIP Code</u>	

Debtor Circle Brewing Company LLC  
Name

Case number (if known) \_\_\_\_\_

#### Additional Page if Debtor Has More Codebtors

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

Column 1: Codebtor			Column 2: Creditor		
Name		Mailing address		Name	
2.4	<input type="text"/> Street <input type="text"/>		<input type="text"/> City      State      ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	<input type="text"/> Street <input type="text"/>		<input type="text"/> City      State      ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	<input type="text"/> Street <input type="text"/>		<input type="text"/> City      State      ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Circle Brewing Company LLCUnited States Bankruptcy Court for the:  
Western District of TexasCase number (if known): \_\_\_\_\_ Chapter 7 Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$2,668,700.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$639,317.55**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$3,308,017.55**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$4,049,055.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$807.00**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....+ \$1,510,456.00**4. Total liabilities.....**

Lines 2 + 3a + 3b

\$5,560,318.00

Fill in this information to identify the case:

Debtor name Circle Brewing Company LLCUnited States Bankruptcy Court for the:  
Western District of Texas

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business** None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**Sources of revenue**

Check all that apply

**Gross revenue**

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u>01/01/2023</u> to <u> </u> MM/ DD/ YYYY	Filing date	<input checked="" type="checkbox"/> Operating a business	<u>\$538,780.00</u>
For prior year:	From <u>01/01/2022</u> to <u>12/31/2022</u> MM/ DD/ YYYY	MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business	<u>\$625,491.00</u>
For the year before that:	From <u>01/01/2021</u> to <u>12/31/2021</u> MM/ DD/ YYYY	MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business	<u>\$899,296.00</u>

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None**Description of sources of revenue****Gross revenue from each source**

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u>01/01/2023</u> to <u> </u> MM/ DD/ YYYY	Filing date	<u> </u>
For prior year:	From <u>01/01/2022</u> to <u>12/31/2022</u> MM/ DD/ YYYY	MM/ DD/ YYYY	<u> </u>
For the year before that:	From <u>01/01/2021</u> to <u>12/31/2021</u> MM/ DD/ YYYY	MM/ DD/ YYYY	<u> </u>

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. Creditor's name			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Street			
City	State	ZIP Code	

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Creditor's name			
Street			
City	State	ZIP Code	
<b>Relationship to debtor</b>			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property

Name

5.1. Creditor's name	Taproom tables and benches	8/2023	\$2,000.00
2120 W Braker Lane, Suite G, Street			
Austin, TX 78758	City	State	ZIP Code

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. Creditor's name Street	XXXX- — — —		
City	State	ZIP Code	

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case	
		Name	<input type="checkbox"/> Pending	
Case number		Street	<input type="checkbox"/> On appeal	
			<input type="checkbox"/> Concluded	
		City	State	ZIP Code

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

8.1. Custodian's name and address	Description of the property	Value
Custodian's name	Case title	Court name and address
Street		Name
City State ZIP Code	Case number	Street
	Date of order or assignment	City State ZIP Code

## Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

9.1. Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Divine Canines Recipient's name	Cash - reimbursement for charity passports	7/17/23	\$5,940.00
Street			
City State ZIP Code			
Recipient's relationship to debtor			
none			

## Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		
10.1. _____			

## Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

11.1. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
Law Office of Michael Baumer		09/18/2023	\$4,662.00
Address			
PO Box 1818 Street			
Liberty Hill, TX 78642 City State ZIP Code			
Email or website address			
Who made the payment, if not debtor?			
debtor			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

12.1. Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Trustee			

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

13.1. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
Address			
Street			
City State ZIP Code			
Relationship to debtor			

Name

## Part 7: Previous Locations

## 14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

Address	Dates of occupancy	
14.1. 2340 W. Braker Ln B Street	From 2/09	To 10/23
Austin, TX 78758 City State ZIP Code		
14.1. 816 Lexington Rd Street	From 2/23	To present
Elgin, TX 78621 City State ZIP Code		

## Part 8: Health Care Bankruptcies

## 15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. Facility name Street City State ZIP Code	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

## Part 9: Personally Identifiable Information

## 16. Does the debtor collect and retain personally identifiable information of customers?

 No. Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

 No Yes

## 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

 No. Go to Part 10.

Name \_\_\_\_\_

Name

88 Main Document  
Case number (if known)

ent Pg 52 of 72

Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

**Name of plan** **Employer identification number of the plan**

---

Has the plan been terminated?

No

Yes

## Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

## 18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
<u>Prosperity Bank</u> Name <u>1862 Rock Prairie Rd</u> Street <u>College Station, TX 77845</u> City      State      ZIP Code	<u>XXXX-9 2 7 1</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	<u>12/13/2023</u>	<u>(\$992.93)</u>

## 19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

19.1	<b>Depository institution name and address</b>	<b>Names of anyone with access to it</b>	<b>Description of the contents</b>	<b>Does debtor still have it?</b>
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
	City	State	ZIP Code	
				<b>Address</b>

## 20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	<p>Name _____</p> <p>Street _____</p> <p>City _____ State _____ ZIP Code _____</p>	<p>Address _____</p>	<p>_____</p> <p>_____</p> <p>_____</p>	<input type="checkbox"/> No <input type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name			
Street			
City	State	ZIP Code	

## Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	<input type="text" value="Name"/> <input type="text" value="Street"/> <input type="text" value="City"/> <input type="text" value="State"/> <input type="text" value="ZIP Code"/>	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Name \_\_\_\_\_

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City	State ZIP Code		
	City	State ZIP Code	

24. Has the debtor notified any governmental unit of any release of hazardous material?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City	State ZIP Code		
City	State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

<b>Business name and address</b>	<b>Describe the nature of the business</b>	<b>Employer Identification number</b> Do not include Social Security number or ITIN.
<hr/> Name		EIN: <input type="text"/>
<hr/> Street		<b>Dates business existed</b>
<hr/>		From <input type="text"/> To <input type="text"/>
City	State	ZIP Code

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name

**Name and address**

**Dates of service**

26a.1. Benjamin Sabel  
 Name  
149 Spanish Oak Tr  
 Street  
Elgin, TX 78621  
 City State ZIP Code

From 2019 To present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

**Name and address**

**Dates of service**

26b.1.    
 Name  
   
 Street  
   
 City State ZIP Code

From   To  

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.1. Benjamin Sabel  
 Name  
149 Spanish Oaks tr  
 Street  
   
Elgin, TX 78621  
 City State ZIP Code

   
   
 

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address**

26d.1. Prosperity Bank  
 Name  
23310 Cinco Ranch Blvd  
 Street  
Mark Schmutz  
Katy, TX 77494-2883  
 City State ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

<b>Name of the person who supervised the taking of the inventory</b>	<b>Date of inventory</b>	<b>The dollar amount and basis (cost, market, or other basis) of each inventory</b>
<u>Judson Mulherin</u>	<u>4/1/23</u>	<u>\$0.00</u>

Name

**Name and address of the person who has possession of inventory records**

27.1. Judson Mulherin

Name  
 612 Cardinal St  
 Street

Elgin, TX 78621  
 City State ZIP Code

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
Judson Mulherin	7/1/23	\$0.00

**Name and address of the person who has possession of inventory records**

27.2. Judson Mulherin

Name  
 Street

City State ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Benjamin Sabel	149 Spanish Oak Tr Elgin, TX 78621	President, owner	36.37%
Judson Mulherin	612 Cardinal St Elgin, TX 78621	Vice President, owner	33.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. Benjamin Sable 149 Spanish Oak Tr \$14,615.40 1/17/23 - 6/27/23 wages  
 Name  
 Street

Elgin, TX 78621  
 City State ZIP Code

## Relationship to debtor

President

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.2. Judson Mulherin 612 Cardinal St \$14,615.40 1/17/23 - 6/27/23 wages  
 Name  
 Street

Elgin, TX 78621  
 City State ZIP Code

## Relationship to debtor

Vice-President

## 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

 No Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
_____	EIN: _____

## 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

 No Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
_____	EIN: _____

## Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/22/2023  
 MM/ DD/ YYYY

Name

/s/ Benjamin Sabel

Printed name Benjamin Sabel

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to **Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** (Official Form 207) attached?

No

Yes

IN THE UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION

IN RE: **Circle Brewing Company LLC**

CASE NO

CHAPTER 7

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/22/2023 Signature /s/ Benjamin Sabel  
Benjamin Sabel, President

Air Supply  
2829 Fort Worth Ave  
Dallas, TX 75211

Air Supply of North Texas  
2829 Fort Worth Ave  
Dallas, TX 75211

Allen and Linda Buck  
6226 Belle Rive Dr  
Brentwood, TN 37027

Andrew Michael Davis  
6609 Mitra Dr  
Austin, TX 78739

Arryved  
3002 Sterling Circle #100  
Boulder, CO 80301

Astound Busines Solutions  
PO Box 1330  
Wilkes Barre, PA 18703

Benjamin Sabel  
149 Spanish Oak Tr  
Elgin, TX 78621

Benjamin Sabel  
149 Spanish Oak Tr  
Elgin, TX 78621

Bluebonnet Electric Coop  
PO Box 240  
Giddings, TX 78942

Butch Weinberg Living Trust  
2044 E. 72nd Place #3  
Chicago, IL 60649-3004

Centerpoint Energy  
PO Box 4981  
Houston, TX 77210

Charles and Christine Powers  
11410 Gunfight Ln  
Austin, TX 78748

Charter Communications  
PO Box 760261  
St Louis, MO 63109

Chase  
Po Box 6294  
Carol Stream, IL 60197-6294

Chase Bank  
270 Park Ave  
New York, NY 10017

City of Austin - Austin Energy  
PO Box 2267  
Austin, TX 78783-2267

**City of Elgin**  
PO Box 591  
Elgin, TX 78621

**Cynthia McKinney**  
1027 W. 7 1/2 St  
Houston, TX 77007

**David and Patricia  
Steinwedell**  
1036 Liberty Park Dr #4B  
Austin, TX 78746

**Donald Taylor**  
7815 Kawshek Path  
Hanover, MD 21076

**Dr Edward Mackey Jr**  
1212 Bell Meade Blvd  
Nashville, TN 37205

**Ecolab**  
PO Box 70343  
Chicago, IL 60673

**EcoLab**  
PO Box 70343  
Chicago, IL 60673

**Eric Vaughan**  
1421 Northridge Dr  
Austin, TX 78723

Frontier Bank  
1213 US 290  
Elgin, TX 78621

Grande Communications  
PO Box 671260  
Dallas, TX 75267-1260

Internal Revenue Service  
Special Procedures Staff - Insolvency  
Po Box 7346  
Philadelphia, PA 19101-7346

Internal Revenue Service  
Special Procedures Staff  
300 E. 8th Street, Stop 5026 AUS  
Austin, TX 78701

Intuit Funding  
2700 Coast Ave  
Mountain View, CA 94043

James Graham Keefe  
1506 Hollywood Ave  
Dallas, TX 75208

Jesse Eaves and Stephanie  
Bald  
1629 Newton St NW  
Washington, DC 20010

Johnathan Patrick Vaden  
1373 Tierra Circle  
Winter Park, FL 32792

**Jonathan Wang**  
41869 Skywood Dr  
Temecula, CA 92591

**Jordan Berkowitz**  
2250 Hamlet Cr  
Round Rock, TX 78664

**Joseph Champlin**  
1027 W, 7 1/2 St  
Houston, TX 77007

**Joseph Marianelli**  
2601 Penny Ln #131  
Austin, TX 78757

**Joseph Mulherin**  
5050 Hill Place Dr  
Nashville, TN 37205

**Joseph Yu**  
909 Brookhill Rd  
Louisville, KY 40223

**Judson Mulherin**  
612 Cardinal St  
Elgin, TX 78621

**Judson Mulherin**  
612 Cardinal St  
Elgin, TX 78621

L. David Smith  
2618 Kittansett Circle  
Katy, TX 77450

Laura Rodriguez  
9301 Vera Cruz  
Austin, TX 78737

Laura Rodriguez and Karen  
Bachtel  
9301 Vera Cruz Rd  
Austin, TX 78737

Maciej Bajkowski  
6208 Spicebrush Cv  
Austin, TX 78759

Mathys + Protestio  
917 SW Oak St 315  
Portland, OR 97205

Michael and Paula Grad  
4322 Palladio Dr  
Austin, TX 78731

Money In Action Investment  
Club  
19506 Cabra Ct  
Katy, TX 77449

Nathan Crowell  
6407 Shoal Creek Blvd  
Austin, TX 78757

Novat Nintunze  
10401 Brimfield Dr  
Austin, TX 78726

Olivia B. Sabel  
952 Shadow Lane  
Mount Juliet, TN 37122

Patrick Osborne  
952 Shadow Lane  
Mount Juliet, TN 37122

Praneeth Patlola  
5700 Tapadera Trace Ln #731  
Austin, TX 78727

Prosperity Bank  
Mark Schmutz  
23310 Cinco Ranch Blvd  
Katy, TX 77494-2883

Prosperity Bank  
1862 Rock Prairie Rd  
College Station, TX 77845

Prosperity Bank  
Attn: Tiffaney P. Edwards  
11451 Broadway  
Pearland, TX 77584

Ranger A-TX, LP  
PO Box 841552  
Dallas, TX 75284-1552

Reagan Outdoor Advertising  
7301 Burleson Rd  
Austin, TX 78744

Reagan Outdoor Billboard  
7301 Burleson Rd  
Austin, TX 78744

Robert Sabel Living Trust  
Robert E Sabel Trustee  
3572 Beach Dr SE  
Saint Petersburg, FL 33705

Robert Sabel Living Trust  
Robert E Sabel Trustee  
3572 Beach Dr SE  
Saint Petersburg, FL 33705

Rohan Tyagi  
37 Arlington Ct  
Jasper, IN 47546

Ryan Applegate  
2155 Lafite Sq  
Smyrna, GA 30080

Scott Collier Craig  
1300 Verdant Way  
Austin, TX 78746

Sequium Asset Solutions, LLC  
1130 Northchase Pkwy Ste 150  
Marietta, GA 30067

Stanley Snyder  
604 Enquirer Ave  
Nashville, TN 37205

Steven and Christine  
Berkowitz  
2250 Hamlet Cir  
Round Rock, TX 78664

Steven Eskin  
2322 Golf Club Ln  
Nashville, TN 37215

Steven Statham  
21015 Ridgeview Loop  
Leander, TX 78645

Stream Realty Partners Austin  
LP  
as Agent for Ranger A-TX LP  
515 Congress Ave #2100  
Austin, TX 78701

The Hartford  
PO Box 660916  
Dallas, TX 75266-0916

Timothy Dehne  
4508 Court of St James  
Austin, TX 78730

Ty Crum  
24426 Hikers Bend Dr  
Katy, TX 77493

United States Attorney  
General  
950 Pennsylvania Ave., N.W. Department  
of Justice  
Washington, DC 20530

United States Attorney  
General  
Department of Justice  
950 Pennsylvania Ave. N.W.  
Washington, DC 20530

United States Attorney/IRS  
601 NW Loop 410 Ste. 600  
San Antonio, TX 78316-5512

United States Attorney/SBA  
601 NW Loop 410, Ste. 600  
San Antonio, TX 78316-5512

US Small Business  
Administration  
Disaster Processing & Disbursement  
14925 Kingsport Rd  
Fort Worth, TX 76155-2243

US Small Business  
Administration  
Little Rock Commercial Loan Servicing  
2120 Riverfront Dr Ste 100  
Little Rock, AR 72202-1794

Victor Lopez  
1232 E. 19th St Apt 312  
Oakland, CA 94606

Vintage Beatrice Cove LP  
3600 N. Capital of TX Hwy Bldg B,  
Suite 250  
Austin, TX 78746

Vintage Beatrice Cove LP  
3600 N. Capital of TX Hwy Bldg B,  
Suite 250  
Austin, TX 78746

Waste Management  
PO Box 3020  
Monroe, WI 53566

William Karschnik  
4 Evergreen Dr  
Round Rock, TX 78664

Worth Seaman  
9320 Manipari Lane  
Austin, TX 78749

FOR WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION

IN RE:  
Circle Brewing Company LLC

CHAPTER 7

**RULE 2016(B) DISCLOSURE OF COMPENSATION FOR ATTORNEY FOR DEBTORS**

This sets out our agreement regarding this firm's representation of you in a Chapter 7 bankruptcy case involving issues and/or debts related to a current or prior business to be filed in Austin, Texas. We generally charge a "flat fee" for this type of representation for basic agreed upon services. This fee includes attorney and legal assistant time and routine out of pocket expenses (long distance, copies, postage, faxes).

**Total Attorney Fees: \$4,662.00**

**Total Attorney Fees Paid: \$4,662.00**

**Balance due : \$0.00**

The attorney fee for filing your case will be \$4,622, plus the filing fee of \$338, plus any additional amounts set out below. A total retainer of \$5,000 must be paid prior to filing your case and is payable as follows: A typical case takes three appointments at our office prior to filing the case. The first is your free initial consultation. The second is the review of your completed homework package, at which a payment of \$2,500 is due. While we are preparing your case, you will make monthly payments of \$500, credited toward the total \$5,000. The third is the signing appointment at which any balance must be paid. If you want us to begin taking creditor calls, we require a payment of \$350, which will be credited to the retainer. We require payment of the full fee prior to filing if the debtor is a corporation.

**The services included in the flat fee for a business Chapter 7 are:**

Pre-filing:

- initial client meeting
- homework package meeting(s)
- signing meeting
- preparation of petition, schedules of assets and liabilities, and statement of financial affairs
- responding to creditor calls and correspondence

Post-filing:

- responding to creditor calls and correspondence
- attendance at creditors meeting
- review of security agreements and up to two reaffirmation agreements and attending hearings on the same
- preparation of and hearings on two motions to avoid non-purchase money liens or judicial liens on homestead and hearings on same
- preparation of responses to objections to exemptions

**Additional fees will be charged for the following:**

Pre-filing:

- credit report (\$30 individual, \$50 joint)
- excess of 30 creditors (30 - 70, add \$250; 70 - 100, add \$500; 100+ we will negotiate a fee)
- more than \$100,000 in unsecured debt (up to \$150,000, add \$250; more than \$150,000, add \$500; more than \$250,000, we will negotiate a fee)
- affidavit of special circumstances (\$350)
- non-filing spouse (\$250)
- more than four pre-filing meetings, including no shows or rescheduling with less than 48 hours notice (\$200 each)
- more than 2 two motions to avoid non-purchase money liens or judicial liens on homestead (\$75 each)
- dropping off your homework package without making an appointment to review it with an attorney (\$200)

Post-filing:

- motions to sell property (\$400)

- adding creditors after the initial filing (\$75 for first creditor, \$20 each additional creditor per amendment)
- amending schedules of exempt assets for assets not listed in homework package (\$150)
- contested motions for relief from stay (\$350 for mortgages; \$250 for vehicles)
- notice for a reset creditors meeting (\$75)
- responding to motions to dismiss for failure to file documents or to attend creditors meeting (\$250)
- responding to motions to dismiss by the U.S. Trustee based on ineligibility to file Chapter 7 (\$400 per hour plus expenses)
- adversary proceedings (\$400 per hour plus expenses)
- discovery (\$400 per hour plus expenses)

In the event that additional fees are charged, those fees will be required to be paid either pre-filing or post-filing, as designated above, unless otherwise agreed.

Our agreement to represent you **does not include** filing or defending adversary proceedings. In the event an adversary proceeding is filed against you, we will negotiate our representation and fee at that time. (An adversary would generally be a dispute regarding the dischargeability of a particular debt.) Our agreement to represent you in a bankruptcy case also does not constitute an agreement to initiate or defend any litigation on your behalf, whether in bankruptcy court or state court. **We do not defend state court collection lawsuits.**

Due to reporting errors by creditors and credit reporting agencies, your credit report after filing may not accurately reflect the status of your debts after your bankruptcy discharge. It is the responsibility of your individual creditors to report the status of your debts properly. We cannot guarantee that your creditors will do so. Although we can usually help you correct these problems, we do charge a fee for that service which is not included in the fee for the Chapter 7.

We will provide you with a copy of all of the documents which we file on your behalf in your case at the time they are filed. At the time your discharge is entered, the Court will mail you a copy of the discharge order. These documents are very important. They are the documents a home lender will typically require when you apply for a home loan. Once your case is closed, we send your file to offsite storage. If you request copies of these documents after we send your file offsite, we charge a \$75 fee for retrieval of these documents. In addition, our records are destroyed after 5 years and we may not be able to retrieve copies after that time.

By executing this agreement, you are representing to us that you will pay the agreed upon fee in the agreed upon installments. By executing this agreement you agree that if you fail to make the agreed upon payments of fees, we may cease representation of you immediately and that you will not oppose a motion to withdraw as your attorneys.

**This agreement is not binding until it is signed by both parties and the full retainer is paid. Our offer to represent you expires if you have not executed this engagement letter and paid at least \$600 within 90 days after the date of your consultation. If your case is not filed within 6 months of execution of this agreement, our agreement to represent you expires and we will keep any monies received for services rendered.**

The source of compensation was the Debtor(s). The source of compensation to be paid is the Debtor(s). I have not agreed to share the above described compensation with any other person, unless this client(s) was referred to us by the Lawyer Referral Service, in which case we have agreed to a 15% referral fee for all fees received over \$400.00.

December 22 2023

/s/ Michael Baumer, SB 01931920  
Law Office of Michael Baumer  
PO Box 1818  
Liberty Hill, TX 78642

/s/ Benjamin Sabel, President  
\_\_\_\_\_  
Benjamin Sabel, President  
Circle Brewing Company, LLC